LAW OFFICES OF
GIVNER & KAYE
A PROFESSIONAL CORPORATION

Givner & Kaye Thursday Seminar Series

JANUARY AND FEBRUARY, 2012

Our MCLE & CE accredited series is held in our office on the **1st & 3rd Thursday** of each month from **2:30pm to 4:00pm**. The series are a collaborative forum for professionals—attorneys, CPAs, financial advisors—to share *uncommon* knowledge, insights and practical "know-how."

TO REGISTER for a webinar, or to attend a presentation, please **call Desiree Kisselburg** at **310-207-8008** or **e-mail us: seminars@givnerkaye.com**.

- Parking will be validated.
- Refreshments will be served.
- Continuing Education Credit: One hour for tax topics.

CONTACT US

12100 Wilshire Boulevard, #445

Los Angeles, CA 90025

Tel: 310-207-8008

Fax: 310-207-8708

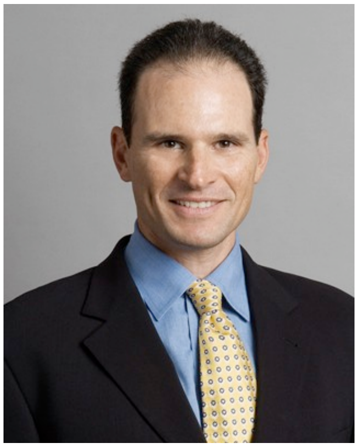
www.givnerkaye.com

HAPPY NEW YEAR!

JANUARY 5TH: NO SEMINAR ON THIS DAY.

JANUARY 19TH: EVERYTHING YOU ALWAYS WANTED TO KNOW ABOUT FAMILY TRUSTS, BUT WERE AFRAID TO ASK.

Owen Kaye, Esq.,
Givner & Kaye



Are "no contest" clauses still enforceable in California? Do I need a "pourover" Will? What is the Heggstad case? Why do I care about avoiding probate since the California inheritance tax was repealed? Must I transfer all of my assets into the trust's name? What is the difference between a "living" trust, a "revocable trust", and "inter vivos" trust" and a "family" trust? How do they determine if I (or a trustee) am incompetent? Why do we care about the generation skipping transfer tax in a family trust? What is a "trust certificate"? Must the family trust be notarized? Recorded? Can I amend the family trust myself, without a lawyer? What's wrong with using Legalzoom? What's wrong with naming my children as my successor trustees? Why not give the money to my children outright on my death? What does "per stirpes" mean?

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About Givner & Kaye

When CPAs, financial planners and estate planning lawyers have clients with difficult wealth planning situations, they want Givner & Kaye to be part of the planning team. We collaborate with other professionals - attorneys, financial planners, accountants, stockbrokers, and insurance professionals - to serve the specialized planning needs of individual families.

We have maintained the same close working relationship with important referral sources for three decades, with newer ones joining each decade. That continuity and respect is important in providing a stable, intimate and friendly atmosphere for our clients.

Contact Bruce Givner or **Owen Kaye** for more information about Givner & Kaye's services at:
310-207-8008 or
Bruce@GivnerKaye.com ;
Owen@GivnerKaye.com

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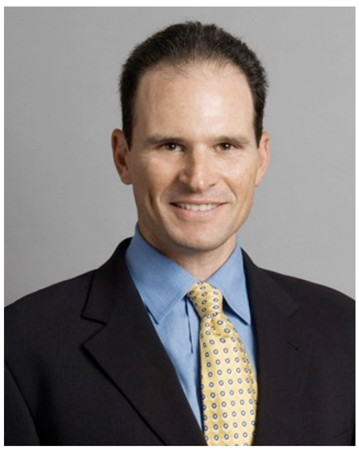
FEBRUARY 2ND: THE 10 MOST COMMON FLAWS IN ESTATE PLANNING AND HOW TO SPOT THEM.

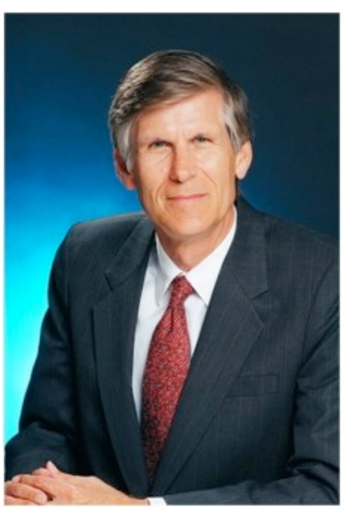
Owen Kaye, Esq.,
Givner & Kaye



We see certain mistakes over and over again. (1) No "blanket" assignment of assets, as a result of which there is a probate. (2) Appointing a child as trustee over the other children, which increases the likelihood of post-mortem litigation (and bad family relations). (3) Failure to update the estate plan to consider lifetime giving, e.g., you are supporting your mother but you have made no provision for her in your trust. (4) The failure to account for intellectual property such as passwords for important software, on-line and "cloud" accounts; access to photos stored on personal computers, etc. Instead of a top 10, we could list a top 25. This is an important checklist for yourself, and for your clients.

FEBRUARY 16TH: ATTRACTIVE REAL ESTATE INVESTMENTS DURING THE CURRENT ECONOMY.

David Gribin, MAI, CPM,
Gribin, Kapadia & Associates



What are the "key" factors in real estate today? Can a residential property be a solid investment in today's market? When will real estate values come back? What are the best property types to invest in due to today's economy? How do you deal with a non-appreciating economy? What are the best management free investments and the best management intensive investments in real estate today? David will explain the rationale behind buying in a difficult market and alternative strategies to be successful.

- Single-Family vs. Apartments
- Land vs. Improved Properties
- Personal vs. Partner Investing
- Commercial vs. Industrial Properties
- Special Purpose Investments

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UPCOMING EVENTS

LAW OFFICES OF GIVNER & KAYE
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A SNEAK PEEK AT OUR MARCH SEMINARS

March 1st: **Tax Problems Faced By Real Estate Professionals and Investors.**

Gregg Wind, CPA, Wind & Stern, LLP

March 15th: **ESOPs.**

Eitan Milstein, CSG Partners, LLC

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