

Givner & Kaye
Thursday
Seminar Series

December, 2012 and
January, 2013

Our MCLE & CE accredited series is held in our office, and by webinar, on the **1st & 3rd Thursday** of each month from **2:30pm to 4:00pm**. The series are a collaborative forum for professionals—attorneys, CPAs, financial advisors—to share *uncommon* knowledge, insights and practical “know-how.”

TO REGISTER for a webinar, or to attend a presentation, please call **Desiree Skelly** at **310-207-8008** or e-mail us: **seminars@givnerkaye.com**.

- Parking will be validated.
- Refreshments will be served.
- Continuing Education Credit: One hour for tax topics.

CONTACT US

12100 Wilshire Boulevard, #445
Los Angeles, CA 90025
Tel: 310-207-8008
Fax: 310-207-8708
www.givnerkaye.com

DECEMBER 6TH: PROPOSITION 13 AND ESTATE PLANNING: THE NIGHTMARE CONTINUES

Bruce Givner, Esq.

Givner & Kaye, A Professional Corporation



35 years later Proposition 13 remains confusing to most taxpayers and advisors. If the net taxable value on the Annual Property Tax is \$470,450, why isn't the “Total Taxes Due” \$4,704.50? How does the \$1,000,000 per parent parent-child exclusion work when property is in an FLP or FLLC? Legal entities must file Form 100B within 45 days or suffer a 10% penalty, even if no CIO! Why are issues regarding irrevocable trusts still being litigated, e.g., Steinhart and Phelps, both in 2010? The confusing proportional ownership rules and those regarding transfers of interests in legal entities. The grandparent-grandchild exclusion. How to blow a QPRT. All these and more.

NO SEMINARS SCHEDULED DECEMBER 20TH OR JANUARY 3RD

JANUARY 17TH: INCOMING AND OUTGOING FOREIGN TRADE: THE 5 BIGGEST MISTAKES

Michael Doland, Esq.

Doland & Fraade



International trade is no longer exotic. It is an important part for many closely held businesses. The frauds and mistakes related to international commerce are not as well known to those businesses as are “domestic” (USA) frauds.

Mr. Doland, fluent in four languages, with decades of experience in banking and international trade, will discuss “business sense” on the subject of quality and labor conditions; little known, but common, legal requirements for incoming and outgoing trade; trademark control/counterfeit goods; dispute resolutions; normal and abnormal forms of foreign trade finance; and China. Bring your questions and concerns.

About Givner & Kaye



FEBRUARY 7TH: YOUR PERSONAL FEDERAL INCOME/ESTATE TAX CONTROVERSY: AUDIT TO APPEAL TO COURT

Bruce Givner, Esq.

Givner & Kaye, A Professional Corporation

And

Jeff Davidson, Esq.

Law Offices of Jeffrey L. Davidson



Why was your return selected for an audit? How does the audit begin? What is the IRS agent's goal? What is an IDR? Should a lawyer be involved in your audit? When should you put a stop to the audit? When should you agree to extend the statute of limitations? (Never.) Should you agree to take your dispute directly from audit to Appeals? (No.) What is the role of IRS Appeals? Why should you file in Tax Court to get to IRS Appeals? What is litigation like in Tax Court? What is tax litigation like in other Federal trial courts? You need to understand the process to understand your options.

A SNEAK PEEK AT OUR UPCOMING SEMINARS

Feb. 21st: Crossing Borders: A Primer On International Taxation For Individuals

Bruce Givner, Esq.

Givner & Kaye, A Professional Corporation

March 7th: Planning To Avoid The New Medicare Tax And Other New 2013 Tax Increases

Bruce Givner, Esq.

Givner & Kaye, A Professional Corporation

When CPAs, financial planners and estate planning lawyers have clients with difficult wealth planning situations, they want Givner & Kaye to be part of the planning team. We collaborate with other professionals - attorneys, financial planners, accountants, stockbrokers, and insurance professionals - to serve the specialized planning needs of individual families.

We have maintained the same close working relationship with important referral sources for three decades, with newer ones joining each decade. That continuity and respect is important in providing a stable, intimate and friendly atmosphere for our clients.

Contact Bruce Givner or Owen Kaye for more information about Givner & Kaye's services at:
310-207-8008 or
Bruce@GivnerKaye.com ;
Owen@GivnerKaye.com