

**Givner & Kaye**  
**Thursday**

**Seminar Series**  
**July thru October,**  
**2013**

Our MCLE & CE accredited series is held in our office, and by webinar, on the **1st & 3rd Thursday** of each month from **2:30pm to 4:00pm**. The series are a collaborative forum for professionals—attorneys, CPAs, financial advisors—to share *uncommon* knowledge, insights and practical “know-how.”

**TO REGISTER** for a webinar, or to attend a presentation, please call **Desiree Skelly** at

**310-207-8008** or e-mail us: **brucegivner@givnerkaye.com**.

- Parking will be validated.
- Refreshments will be served.
- Continuing Education Credit: One hour for tax topics.

**CONTACT US**

12100 Wilshire Boulevard, #445  
Los Angeles, CA 90025  
Tel: 310-207-8008  
Fax: 310-207-8708  
www.givnerkaye.com

**JULY 18TH: You've Become The Trustee!! Now What?**

*Bruce Givner, Esq. and Owen Kaye, Esq.*  
*Givner & Kaye, A Professional Corporation*



A client or family member has passed away and now you have been asked to serve as trustee of an irrevocable trust. Do you know the responsibilities? Are you prepared to handle them? Do you know the difference between a trustee's bond and a trustee's E&O policy? What is reasonable compensation for being a trustee? Should you appoint a corporate co-trustee to limit your liability? This session will discuss the legal, tax, accounting, investment and other procedural problems of being a trustee.

Bring your questions and concerns.

**NO SEMINAR AUGUST 1ST**

**AUGUST 15TH: Tax And Economic Benefits of Oil & Gas Drilling Partnerships**

*Michael Hughes, Managing Director of Payson Petroleum*

*As introduced by*

*Garry Spain, President of InterCorp Resources Int'l Ltd.*



InterCorp Resources Introduces Michael Hughes, a national energy expert, who will be discussing the tax and revenue advantages of oil, natural gas and energy mineral rights.

Points that will be discussed include all tax considerations such as intangible drilling cost; depletion allowance; impact of AMT; and 1031 into mineral rights. He will also discuss general partner consideration and economic considerations and risks.

Bring your questions and concerns.

## About Givner & Kaye



### SEPTEMBER 5TH NO SEMINAR DUE TO HOLIDAYS

#### SEPTEMBER 19TH: Liability Insurance Policies: Hidden Assets, The Mysteries Revealed

*Peter Selvin*

*Troy & Gould, LLP*



In cases involving IP or other business disputes, many attorneys, and even some insurance professionals, do not adequately exploit the opportunities for finding insurance coverage in their existing liability policies. Getting coverage in such circumstances is like finding a hidden asset on the balance sheet, as it may provide the funding for both the business owner's defense in the underlying case and the funds needed to settle the dispute.

We will examine the different types of liability insurance policies and the ways in which those policies can be exploited to resolve a variety of IP and business-related claims.

Bring your questions and concerns.

### A SNEAK PEEK AT OUR UPCOMING SEMINARS

#### October 3rd: Health Care Reform Goes Live: The Affordable Care Act In Fiscal Year 2014

*Craig Garner, Esq.*

#### October 17th: Everything You Wanted To Know About Grantor ("Defective") And Other Irrevocable Trusts But Were Afraid To Ask

*Bruce Givner, Esq.*

When CPAs, financial planners and estate planning lawyers have clients with difficult wealth planning situations, they want Givner & Kaye to be part of the planning team. We collaborate with other professionals - attorneys, financial planners, accountants, stockbrokers, and insurance professionals - to serve the specialized planning needs of individual families.

We have maintained the same close working relationship with important referral sources for three decades, with newer ones joining each decade. That continuity and respect is important in providing a stable, intimate and friendly atmosphere for our clients.

Contact **Bruce Givner** or **Owen Kaye** for more information about Givner & Kaye's services at:  
310-207-8008 or  
Bruce@GivnerKaye.com ;  
Owen@GivnerKaye.com