LAW OFFICES OF
GIVNER & KAYE
A PROFESSIONAL CORPORATION

Givner & Kaye Thursday Seminar Series

November thru December, 2013

Our MCLE & CE accredited series is held in our office, and by webinar, on the **1st & 3rd Thursday** of each month from **2:30pm to 4:00pm**. The series are a collaborative forum for professionals—attorneys, CPAs, financial advisors—to share *uncommon* knowledge, insights and practical "know-how."

TO REGISTER for a webinar, or to attend a presentation, please **call Desiree Skelly** at **310-207-8008** or **e-mail us: brucegivner@givnerkaye.com**.

- Parking will be validated.
- Refreshments will be served.
- Continuing Education Credit: One hour for tax topics.

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NOVEMBER 7TH: Trends In Aging: "Aging Ain't What It Used To Be"

Bunni Dybnis, Director of Professional Services

LivHOME, Inc., A Professional Geriatric Care Manager

Estate Planning, estate tax planning, income tax planning and retirement planning are all dramatically affected by the aging problems we and our clients both face.

Bunni will review the dramatic changes over the past 20 years, not only of those who are aging, but of the resources, challenges and opportunities for the older adult and those who serve them. This presentation will take a look at ten important trends in aging and long term care and how they impact planning, resources and characteristics of a new generation of older adults.

Bring your questions and concerns.

NOVEMBER 21ST: Everything You Wanted To Know About Living Trusts But Were Afraid To Ask

Bruce Givner, Esq.

Givner & Kaye, A Professional Corporation

Do any assets go through probate anymore? What is a Heggstad petition? Why is 90% of the trust instrument boilerplate? Why is California's no-contest clause basically unenforceable? Why are independent trustees always the best choice? What should a trustee charge? Two good reasons to do your "living" trust under Nevada law. Why is it always wrong to leave assets to children outright, free of trust? What is a beneficiary controlled trust? Why is probate litigation the fastest growing field in our practice?

Bring Your questions and concerns.

- continued -

About Givner & Kaye

When CPAs, financial planners and estate planning lawyers have clients with difficult wealth planning situations, they want Givner & Kaye to be part of the planning team. We collaborate with other professionals - attorneys, financial planners, accountants, stockbrokers, and insurance professionals - to serve the specialized planning needs of individual families.

We have maintained the same close working relationship with important referral sources for three decades, with newer ones joining each decade. That continuity and respect is important in providing a stable, intimate and friendly atmosphere for our clients.

Contact Bruce Givner or **Owen Kaye** for more information about Givner & Kaye's services at:
310-207-8008 or
Bruce@GivnerKaye.com ;
Owen@GivnerKaye.com

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DECEMBER 5TH: Latest Updates On Asset Protection Planning

Bruce Givner, Esq.

Givner & Kaye, A Professional Corporation

Using protectors to avoid having a self-settled trust. Other updated, sophisticated techniques. Reports on the latest cases including In re Yerushalmi – the newest pro-QPRT bankruptcy case. In re Huber (May 17, 2013): law of jurisdiction of domestic asset protection trust ignored. Dexia Credit Local v. Cuppy (August 16, 2010): lawyer indicted Civil Rico for helping client engage in post-claim asset protection. Nevada's new law limiting creditors of closely held corporations to charging order protection.

Bring your questions and concerns.

NO SEMINARS SCHEDULED DECEMBER 19TH OR JANUARY 2ND

A SNEAK PEEK AT OUR UPCOMING SEMINARS

January 16th: **Captives And Cash: How Captive Insurance Companies And Cash Balance Plans Can Be Used As Powerful Tools To Build Wealth And Provide Other Advantages For Business Owners.**

Stuart Katz and Stacie Jacobsen

Bernstein Global Wealth Management