LAW OFFICES OF
GIVNER & KAYE
A PROFESSIONAL CORPORATION

Givner & Kaye Thursday Seminar Series

January thru March, 2014

Our MCLE & CE accredited series is held in our office, and by webinar, on the **1st & 3rd Thursday** of each month from **2:30pm to 4:00pm**. The series are a collaborative forum for professionals—attorneys, CPAs, financial advisors—to share *uncommon* knowledge, insights and practical "know-how."

TO REGISTER for a webinar, or to attend a presentation, please **call Desiree Skelly** at **310-207-8008** or **e-mail us: brucegivner@givnerkaye.com**.

- Parking will be validated.
- Refreshments will be served.
- Continuing Education Credit: One hour for tax topics.

CONTACT US

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Happy New Year! NO SEMINAR SCHEDULED JANUARY 2ND

JANUARY 16TH: Captives and Cash: How Captive Insurance Companies and Cash Balance Plans Can be Used as Powerful Tools to Build Wealth and Provide Other Advantages for Business Owners

Stuart Katz and Stacie Jacobsen

Bernstein Global Wealth Management

Coming out of 2008 and a "lost decade" in stocks, many business owners find themselves looking for ways to increase their ability to build wealth for retirement. Unpopular ways to accomplish this goal include working longer and reducing spending. However, alternative solutions have been gaining momentum in recent years: captive insurance companies and cash balance plans. Stuart and Staci will discuss:

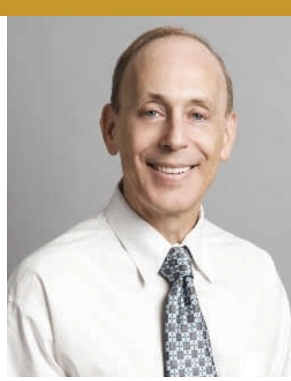
How to use captive insurance companies and cash balance plans to build wealth, increase risk-protection, and create tax and other advantages; and strategies for investing assets within these vehicles to maximize the benefit for business owners.

Bring your questions and concerns.

FEBRUARY 6TH: Family Limited Partnerships

Bruce Givner, Esq.

Givner & Kaye, A Professional Corporation



Latest FLP developments, including cases and structural options. Continuing benefits for estate and gift taxes, asset protection and succession planning. How FLPs go bad. Contrast Family LLCs. Problems and opportunities with property tax.

Bring your questions and concerns.

- continued -

About Givner & Kaye

When CPAs, financial planners and estate planning lawyers have clients with difficult wealth planning situations, they want Givner & Kaye to be part of the planning team. We collaborate with other professionals - attorneys, financial planners, accountants, stockbrokers, and insurance professionals - to serve the specialized planning needs of individual families.

We have maintained the same close working relationship with important referral sources for over three decades, with newer ones joining each decade. That continuity and respect is important in providing a stable, intimate and friendly atmosphere for our clients.

Contact Bruce Givner or **Owen Kaye** for more information about Givner & Kaye's services at:
310-207-8008 or
Bruce@GivnerKaye.com ;
Owen@GivnerKaye.com

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FEBRUARY 20TH: Fisher Investments' 2014 Capital Markets Outlook

Michael Weston and John Seibel

Fisher Investments

Michael Weston and John Seibel will present the 2014 Capital Markets Outlook, by the highly respected Fisher Investments, founded by Ken Fisher. Ken has written the Forbes Portfolio Strategy column since 1984 and has been recognized as one of the 30 most influential industry figures in the last 30 years. The firm has almost $50 billion under management. This presentation includes unique insights into recent economic and financial developments, and the opportunity to provide answers to participants' investment questions.

Bring your questions and concerns.

A Sneak Peek At Our Upcoming Seminars

March 6th: Introduction to Asset Protection Planning

Owen Kaye, Esq.

Givner & Kaye, A Professional Corporation

March 20th: LLCs: Beyond The Basics

Bruce Givner, Esq.

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